



# Insights Standalone

Last Modified on 08.20.25

---

## Insights Standalone Implementation Workflow

The workflow you'll follow to implement Insights depends on whether you want to make warranty information available for your reports. If you plan to collect warranty information, follow the steps to install [Insights with Recast Management Server and Recast Proxy](#).

Before beginning installation steps, make sure that [basic Insights system requirements](#) are in place.

Recommended workflow for Insights as a standalone application:

1. Download Right Click Tools Insights from the [Recast Portal](#). If you are installing on a Configuration Manager server that is not connected to the internet, download the associated license file.
  2. [Install Insights Standalone](#).
- 

## Install Insights Standalone

The standalone version of Insights gives you access to all Insights reports, except those in the [Device Warranty](#) category. Insights collects warranty data using the Recast Management Server and Recast Proxy, requiring the installation of [Endpoint Insights with Recast Management Server](#).

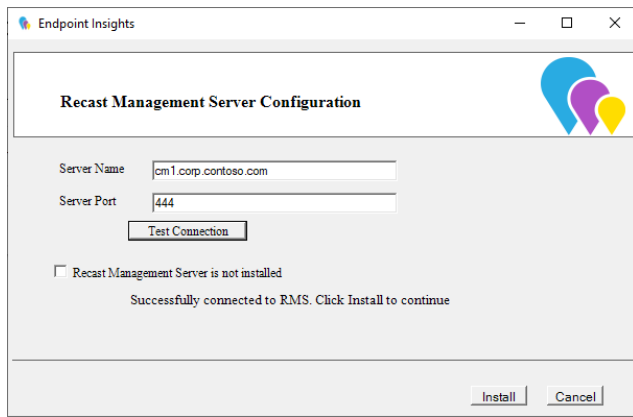
Insights must be installed on your Configuration Manager server.

Before installing Insights:

- Make sure that your system meets the [requirements](#) for its implementation.
- See the [Insights Implementation Workflow](#) for an overview of all major deployment and configuration steps.

To install Insights Standalone:

1. Run the Insights installer you downloaded from the [Recast Portal](#).
2. On the **Recast Management Server Configuration** page, enable **Recast Management Server is not installed**.
3. Click **Install**.



**Recast Management Server Configuration**

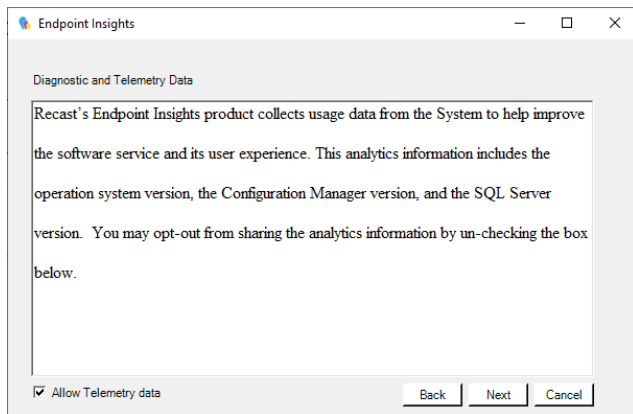
Server Name:

Server Port:

☐ Recast Management Server is not installed

Successfully connected to RMS. Click Install to continue

4. Enable **Allow Telemetry data** to allow usage data collection (optional). Click **Next**.



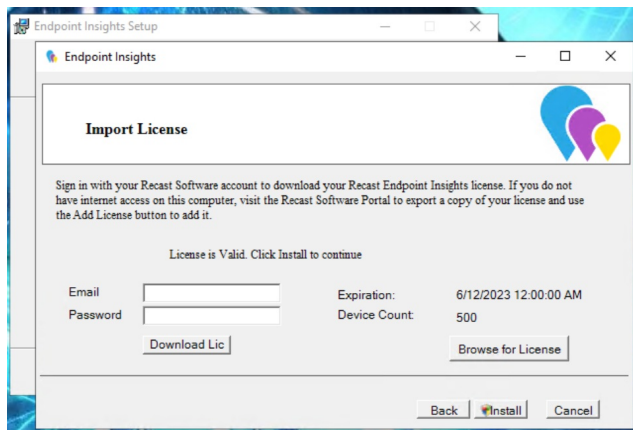
Diagnostic and Telemetry Data

Recast's Endpoint Insights product collects usage data from the System to help improve the software service and its user experience. This analytics information includes the operation system version, the Configuration Manager version, and the SQL Server version. You may opt-out from sharing the analytics information by un-checking the box below.

☒ Allow Telemetry data

5. On the **Import License** page, enter your Recast Portal credentials, or browse to a previously downloaded license file.

6. Click **Install**.



**Import License**

Sign in with your Recast Software account to download your Recast Endpoint Insights license. If you do not have internet access on this computer, visit the Recast Software Portal to export a copy of your license and use the Add License button to add it.

License is Valid. Click install to continue

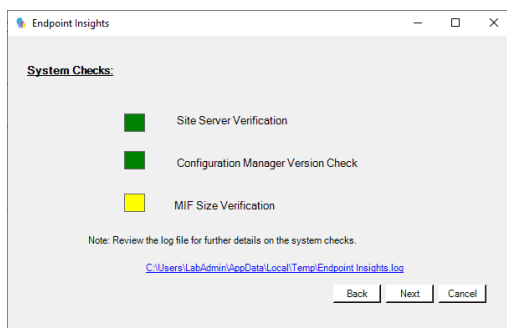
Email:

Password:

Expiration: 6/12/2023 12:00:00 AM

Device Count: 500

The Insights System Checks will run and report any issues with installing Insights in your environment.



**System Checks:**

- ☒ Site Server Verification
- ☒ Configuration Manager Version Check
- ☐ MIF Size Verification

Note: Review the log file for further details on the system checks.

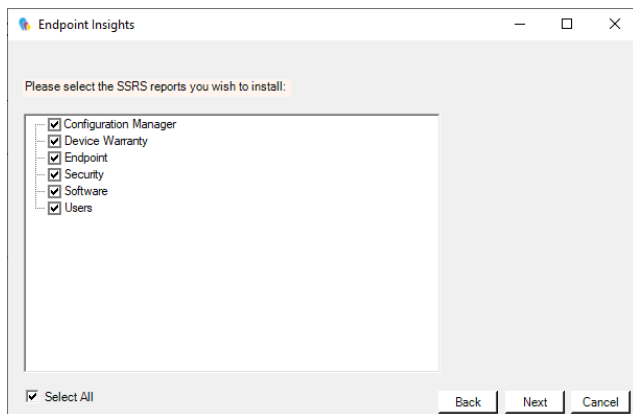
<C:\Users\LabAdmin\AppData\Local\Temp\Endpoint Insights.log>

If MIF Size displays as an issue you can increase the MIF size. To learn more, see [Change the Maximum File Size of a MIF](#).

7. On the options page, you can set the following options:

- Select **Configure hardware inventory to import ER settings** to upgrade from Enhansoft Reporting to Right Click Tools Insights.
- Select **Create Application** to automatically create the Recast Agent application in Configuration Manager.
- Select **Create Reports** to create the reports that display data collected by Insights.
- De-select **Do not create RBA reports** only if your organization does not require role-based access on the Insights reports.
- Enter a **SSRS Reader Group** to give an Active Directory group access to read SSRS reports. To leave the SSRS Reader Group field blank, click **No** when prompted.

8. De-select any report categories to exclude from this installation. Click **Next**.



When setup completes, [configure Asset Intelligence](#) in your Configuration Manager to ensure that all data is returned to Insights.