RECAST SOFTWARE

Insights Standalone

Last Modified on 08.20.25

Insights Standalone Implementation Workflow

The workflow you'll follow to implement Insights depends on whether you want to make warranty information available for your reports. If you plan to collect warranty information, follow the steps to install Insights with Recast Management Server and Recast Proxy.

Before beginning installation steps, make sure that basic Insights system requirements are in place.

Recommended workflow for Insights as a standalone application:

1. Download Right Click Tools Insights from the Recast Portal. If you are installing on a Configuration Manager server that is not connected to the internet, download the associated license file.

2. Install Insights Standalone.

Install Insights Standalone

The standalone version of Insights gives you access to all Insights reports, except those in the Device Warranty category. Insights collects warranty data using the Recast Management Server and Recast Proxy, requiring the installation of Endpoint Insights with Recast Management Server .
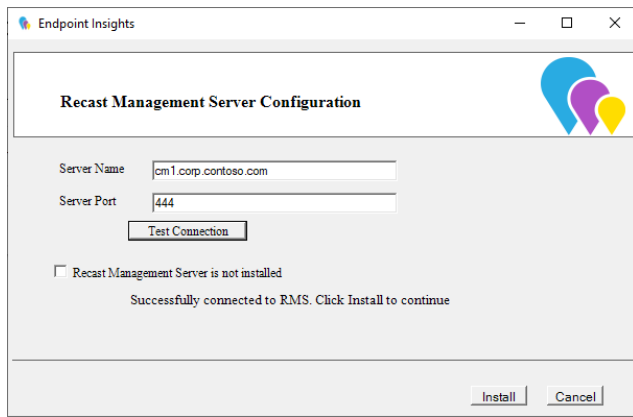
Insights must be installed on your Configuration Manager server.

Before installing Insights:

- Make sure that your system meets the requirements for its implementation.
- See the Insights Implementation Workflow for an overview of all major deployment and configuration steps.

To install Insights Standalone:

1. Run the Insights installer you downloaded from the Recast Portal.

2. On the **Recast Management Server Configuration** page, enable **Recast Management Server is not installed** .
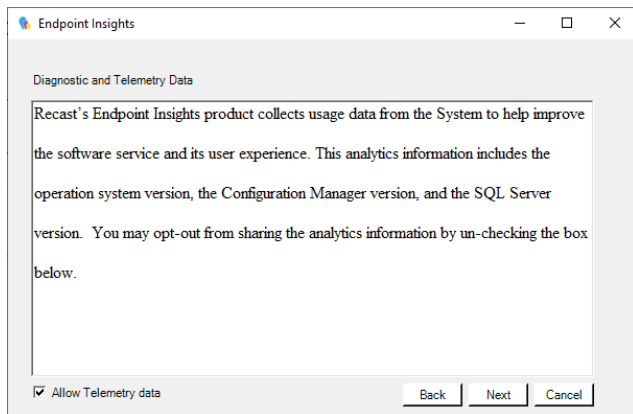
3. Click **Install**.

4. Enable **Allow Telemetry data** to allow usage data collection (optional). Click **Next**.
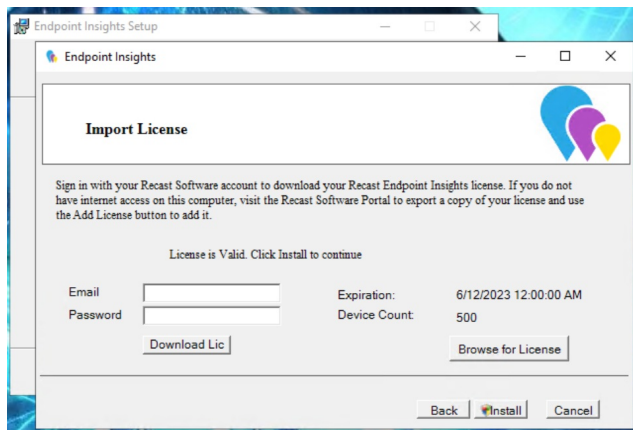
5. On the **Import License** page, enter your Recast Portal credentials, or browse to a previously downloaded license file.

6. Click **Install**.
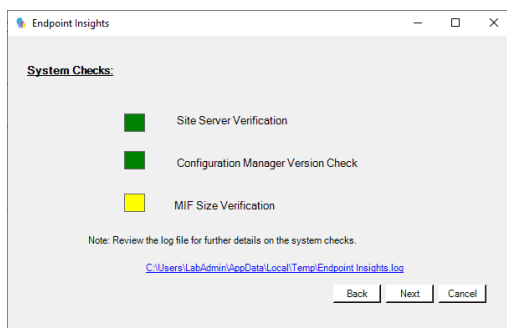
The Insights System Checks will run and report any issues with installing Insights in your environment.

If MIF Size displays as an issue you can increase the MIF size. To learn more, see Change the Maximum File Size of a MIF .

7. On the options page, you can set the following options:

- Select **Configure hardware inventory to import ER settings** to upgrade from Enhansoft Reporting to Right Click Tools Insights.
- Select **Create Application** to automatically create the Recast Agent application in Configuration Manager.
- Select **Create Reports** to create the reports that display data collected by Insights.
- De-select **Do not create RBA reports** only if your organization does not require role-based access on the Insights reports.
- Enter a **SSRS Reader Group** to give an Active Directory group access to read SSRS reports. To leave the SSRS Reader Group field blank, click **No** when prompted.

8. De-select any report categories to exclude from this installation. Click **Next**.
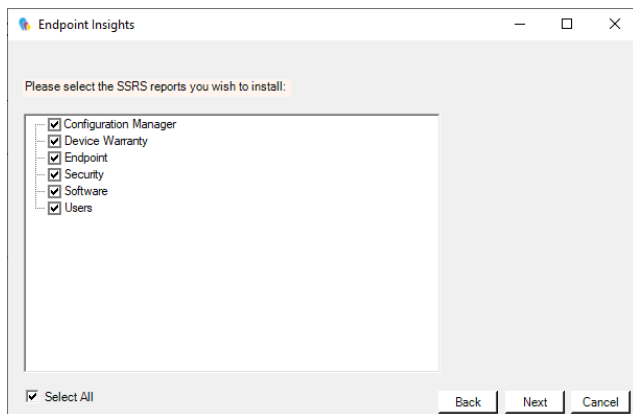
When setup completes, configure Asset Intelligence in your Configuration Manager to ensure that all data is returned to Insights.