

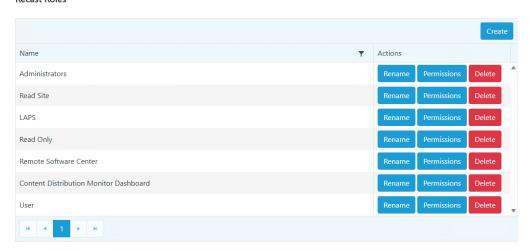
# **Permissions**

Last Modified on 03.28.25

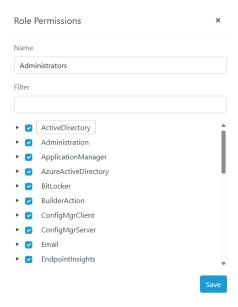
To view or edit the permissions associated with a Recast role:

1. Under **Recast Roles**, click **Permissions** to the right of the role.

### **Recast Roles**



2. In the Role Permissions window that opens, expand categories to view or edit individual permissions.



See Custom Role Templates for Right Click Tools for a complete list of permissions granted by Read Only, Remote Software Center, and Content Distribution Monitor Dashboard roles.

# Assign Roles to Users

You can grant users or user groups Recast permissions by assigning them a specific role, such as an Administrator role. Your Recast software must be connected to Recast Management Server to set up role-based permissions.

## Add an Active Directory User or User Group

To add an AD user or user group:

- 1. In your Recast Management Server, navigate to **Administration** > **Permissions**.
- 2. In the Recast Users section, click **Add User** or **Add Group**.

#### Recast Users



3. In the window that opens, search for your AD name or AD user group and click the **Add** button.

NOTE: You can include a wildcard (\*) to facilitate your search.

Wildcard examples:

- John Connor returns strings that match exactly
- John C\* returns strings beginning with 'John C', such as 'John Connor', 'John Connors', and 'John Cranston'
- \*Connor returns strings ending with 'Connor', such as 'John Connor' and 'Carol O'Connor'
- \*Support\* returns strings that include 'Support' plus whatever is on the left and right, such as 'Customer
  Support Team' and 'Enterprise Support Group'

## Assign a User a Role

Each user must be assigned at least one role.

To assign a user a role:

1. On the **Permissions** page, click the Edit icon to the right of the user or group.

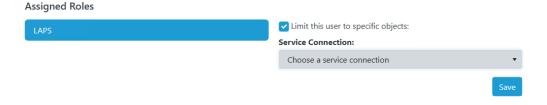
#### Recast Users



2. In the Role Assignments window that opens, under Roles, select a role to assign to the user/group.

To learn about the individual permissions granted by a role, see View or Edit User Role Permissions.

3. Under **Assigned Roles**, enable **Limit this user to specific objects** and select a **Service Connection** to add a limiting rule that restricts user permissions to a set of devices (optional). To learn more, see **Limiting Rules**.



### 4. Click Save.

**NOTE**: Beginning with Recast Software Version 5.9.2502.2105, you no longer have to set a **Refresh Interval** to repopulate your limiting rules (formerly known as scopes). The scheduled Discovery Sync will keep your service connection data up to date.

# Custom Role Templates for Right Click Tools

Custom role templates offer a quick way to create permission sets for Right Click Tools users. You can find three custom role templates in your Recast Management Server and then adjust to suit by adding or removing individual permissions.

Available custom role templates:

• **Read Only** - This security role grants users read access to all of the Right Click Tools and web dashboards. This includes the Endpoint Insights Report Viewer role.

For the complete list of permissions granted with this role, see Read-Only Analyst Role Permissions.

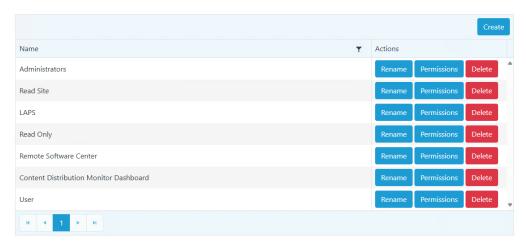
Remote Software Center - This security role grants users access to all the actions within the Right Click
 Tools Remote Software Center.

For the complete list of permissions granted with this role, see Remote Software Center Role Permissions.

• **Content Distribution Monitor Dashboard** - This security role grants users access to all the actions within the Right Click Tools Content Distribution Monitor (for Configuration Manager).

For the complete list of permissions granted with this role, see Content Distribution Monitor Dashboard Role Permissions.

### **Recast Roles**



**TIP**: You can view or edit the permissions granted by a role by clicking **Permissions**.

To assign a custom role to a user or user group:

- 1. On the **Permissions** page, click the Edit icon to the right of a user/user group.
- 2. Under Role Assignments, select Read Only, Remote Software Center, or Content Distribution Monitor Dashboard.
- 3. Under **Assigned Roles**, enable **Limit this user to specific objects** and select a **Service Connection** to add a limiting rule that restricts user permissions to a set of devices (optional). To learn more, see <u>Limiting Rules</u>.
- 4. Click Save.

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