

Configuration

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Configure your Recast Management Server for Right Click Tools Insights.

You can grant a user or user group Recast permissions by assigning a specific role, such as an Administrator role. Your Recast software must be connected to Recast Management Server to set up role-based permissions.

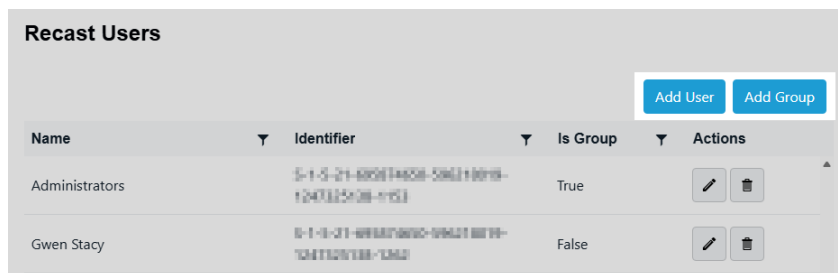
ROLE NOTES:





- When a user is assigned multiple roles, their permissions for each role are aggregated
- A user's role is also constrained by any [user](#) or [group limiting rules](#) that are applied

Add an Active Directory User or User Group

To add an AD user or user group:

1. In your Recast Management Server, navigate to **Administration** > **Permissions**.
2. In the Recast Users section, click **Add User** or **Add Group**.



Name	Identifier	Is Group	Actions
Administrators	S-1-5-21-600214008-204214008-12071225208-4752	True	 
Gwen Stacy	S-1-5-21-600214008-204214008-12071225208-4752	False	 

3. In the window that opens, search for your AD name or AD user group and click the **Add** button.

NOTE: By default, the search is limited to the users or groups in the same domain as your Recast Management Server.



Use a wildcard (*) to facilitate your search

Wildcard examples:

John Connor returns strings that match exactly

John C* returns strings beginning with 'John C', such as 'John Connor', 'John Connors', and 'John Cranston'

***Connor** returns strings ending with 'Connor', such as 'John Connor' and 'Carol O'Connor'

Support returns strings that include 'Support' plus whatever is on the left and right, such as 'Customer Support Team' and 'Enterprise Support Group'





Assign a User a Role

Each user must be assigned at least one role.

To assign a user a role:

1. On the **Permissions** page, click the Edit icon to the right of the user or group.

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Recast Users				
Name	Identifier	Is Group	Actions	
Administrators	5-1-5-21-405874458-596216015-1247321126-1153	True	 	
Gwen Stacy	5-1-5-21-405874458-596216015-1247321126-1153	False	 	

2. In the **Role Assignments** window that opens, under **Roles**, select a role to assign to the user/group.

To learn about the individual permissions granted by a role, see [View or Edit User Role Permissions](#).

3. Under **Assigned Roles**, enable **Limit this user to specific objects** and select a **Service Connection** to add a limiting rule that restricts user permissions to a set of devices (optional). To learn more, see [Limiting Rules](#).

Assigned Roles

LAPS Limit this user to specific objects:

Service Connection:
Choose a service connection

Save

4. Click **Save**.

NOTE: Beginning with [Recast Software Version 5.9.2502.2105](#), you no longer have to set a **Refresh Interval** to repopulate your limiting rules (formerly known as scopes). The scheduled **Discovery Sync** will keep your service connection data up to date.

Configure a Recast Proxy for Warranty Information Collection

Setting up a Recast Proxy for warranty information collection in Right Click Tools Insights involves authorizing the proxy in the Recast Management Server (if necessary) and creating a Recast Proxy route. Routes determine which Recast Proxy runs a Recast action.

A Recast Proxy route sends an action to a service account if:

- The route is assigned a role that has permissions to run the action
- The targets of that action fall within the route's assigned scope

For more information, see [Route Types](#).

Proxy Route Prerequisites:

- Recast Management Server installed with Recast Proxy
- Recast Proxy service account has the [required permissions to collect warranty information](#)

To create a Recast Proxy route:

1. In your Recast Management Server, navigate to **Administration > Routes**.

2. In the main window, click **Create**.

Recast

3. Set the route **Type** to **Recast Proxy**.
 4. As **Recast Proxy**, select your service account.
 5. Set **Role** to **Administrators**.
 6. Click **Create**.
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