RECAST SOFTWARE

Assign an Endpoint Insights Administrator Role

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You can grant users or user groups Recast permissions by assigning them a specific role, such as an Administrator role. Your Recast software must be connected to Recast Management Server to set up role-based permissions.

Add an Active Directory User or User Group

To add an AD user or user group:

1. In your Recast Management Server, navigate to **Administration** > **Permissions**.

2. Click **Add User** or **Add Group**.

3. In the window that opens, search for your AD name or AD user group and click the **Add** button.

> **NOTE**: You can include a **wildcard (*)** to facilitate your search.
>
> Wildcard examples:
>
> - **John Connor** returns strings that match exactly
> - **John C*** returns strings beginning with 'John C', such as '**John C**onnor', '**John C**onnors', and '**John C**ranston'
> - ***Connor** returns strings ending with 'Connor', such as 'John **Connor**' and 'Carol O'**Connor**'
> - ***Support*** returns strings that include 'Support' plus whatever is on the left and right, such as 'Customer **Support** Team' and 'Enterprise **Support** Group'

Assign a User a Role

Each user must be assigned at least one role. To assign Right Click Tools permissions using a role template, see Custom Role Templates for Right Click Tools.

To assign a user an Administrator's role:

1. On the **Permissions** page, click the Edit icon to the right of the user.

2. Under **Role Assignments**, select **Administrators**.

3. If desired, add a limiting rule that restricts user permissions to a set of devices by enabling **Limit this user to specific objects** and selecting a **Service Connection**.

4. Click **Save**.

NOTE: Beginning with Recast Software Version 5.9.2502.2105, you no longer have to set a **Refresh Interval** to repopulate your limiting rules (formerly known as scopes). The scheduled Discovery Sync will keep your service connection data up to date.