



Assign an Endpoint Insights Administrator Role

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You can grant users and groups Recast permissions by assigning them a specific role, such as an Administrator role. Your Recast software must be connected to Recast Management Server to set up role-based permissions.

Add Active Directory User or User Group

To add an AD user or user group:

1. In your Recast Management Server, navigate to **Administration > Permissions**.
2. In the main window, click **Add User** or **Add Group**.
3. In the window that opens, search for your AD name or AD user group and click the **Add** button.

NOTE: You can include a **wildcard (*)** to facilitate your search.

Wildcard examples:

- **John Connor** returns strings that match exactly
- **John C*** returns strings beginning with 'John C', such as '**John Connor**', '**John Connors**', and '**John Cranston**'
- ***Connor** returns strings ending with 'Connor', such as 'John **Connor**' and 'Carol O'**Connor**'
- ***Support*** returns strings that include 'Support' plus whatever is on the left and right, such as 'Customer **Support** Team' and 'Enterprise **Support** Group'

Assign User a Role

A user must be assigned at least one role.

To assign a user an administrator's role:

1. On the **Permissions** page, click the Edit icon to the right of the user.
2. Under **Role Assignments**, select **Administrators**.
3. To limit the user's permissions to a set of devices, enable **Limit this user to specific objects** and select a **Service Connection**.
4. If desired, set a specific **Refresh Interval** for repopulating scopes. A longer interval uses fewer resources but also detects new users and devices less frequently.

5. Click **Save**.

To assign a Right Click Tools role using a role template, see [Role Templates for Right Click Tools](#).
