Implementation Workflow for Insights with RMS

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If you plan to collect warranty information, you'll need to install Right Click Tools Insights with Recast Management Server and Recast Proxy.

Before beginning installation steps, make sure that Insights system requirements are in place.

Recommended workflow for Insights with device warranty reports

1. Download the following Recast application and components from the Recast Customer Portal:
   - Right Click Tools Insights
   - Recast Management Server
   - Recast Proxy

2. Install Recast Management Server with Recast Proxy on the primary Configuration Manager server or on its own server.

> If you've already installed Recast Management Server with Recast Proxy for Right Click Tools, Patching, or Privileged Access, there's no need to reinstall RMS and Proxy to add Insights.

3. Install Insights with Recast Management Server on your Configuration Manager server.

4. Deploy the Recast Agent application.

Once you've completed these tasks, you're ready to configure your Recast Management Server for warranty information collection.