Privileged Access Implementation Workflow

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Once you've ensured that your system meets Recast Management Server requirements, deploy Privileged Access and the required Recast components according to this implementation workflow.

Recommended workflow for installing Privileged Access

1. Download the following Recast components from the Recast Customer Portal:
   - Recast Management Server
   - Recast Proxy, if using Active Directory or Entra ID objects to target rules
   - Recast Agent

2. Install Recast Management Server with Recast Proxy.

   NOTE: The Recast Proxy must be deployed separately, after Recast Management Server installation, only if the proxy is being installed on a server other than the Recast Management Server. See Install Recast Proxy Separately.

   > Already installed a Recast Management Server with a Recast Proxy for Right Click Tools, Insights, or Patching?
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   > There's no need to reinstall RMS and Proxy to add Privileged Access. Also, a Recast Agent Gateway is automatically deployed and authorized when you install a Recast Management Server.

3. Set up Recast Management Server roles and permissions for Privileged Access

4. Set up Entra ID for Privileged Access.

5. Set up your default Privileged Access configuration.

6. Deploy Recast Agent application.