

Install Insights Standalone

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The standalone version of Insights gives you access to all Insights reports, except those in the Device Warranty category. Insights collects warranty data using the Recast Management Server and Recast Proxy, requiring the installation of Endpoint Insights with Recast Management Server .

Insights must be installed on your Configuration Manager server.

Before installing Insights:

- Make sure that your system meets the requirements for its implementation.
- See the Insights Implementation Workflow for an overview of all major deployment and configuration steps.

To install Insights Standalone:

- 1. Run the Insights installer you downloaded from the Recast Portal.
- 2. On the Recast Management Server Configuration page, enable Recast Management Server is not installed .

3. Click Install.

Endpoint Insights	-		×
Recast Management Server Configuration			
Server Name om 1.corp.cortoso.com Server Port 444 Test Connection Recast Management Server is not installed Successfully connected to RMS. Click Install to continue			
	Install	Cance	<u>اا</u>

4. Enable Allow Telemetry data to allow usage data collection (optional). Click Next.

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Diagnostic and Telemetry Data					
Recast's Endpoint Insights product collects usage data from the System to help improve					
the software service and its user experience. This analytics information includes the					
operation system version, the Configuration Manager version, and the SQL Server					
version. You may opt-out from sharing the analytics information by un-checking the box					
below.					
Allow Telemetry data Back	< Next	Cancel			

- 5. On the Import License page, enter your Recast Portal credentials, or browse to a previously downloaded license file.
- 6. Click Install.

#	Endpoint Insights S	etup		-		×			
	🊯 Endpoint Insi	ghts					-		×
	Import	License							
	Sign in with your Recast Software account to download your Recast Endpoint Insights license. If you do not have internet access on this computer, visit the Recast Software Portal to export a copy of your license and use the Add License button to add it. License is Valid. Click Install to continue								
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The Insights System Checks will run and report any issues with installing Insights in your environment.

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System Checks:						
	Site Server Verification					
•	Configuration Manager Version Check					
	MIF Size Verification					
Note: Review the log file for further details on the system checks.						
ClUsers\LabAdmin\AppData\Local\Temp\Endpoint Insights.log						
	Back	Next	Cancel			

If MIF Size displays as an issue you can increase the MIF size. To learn more, see Change the Maximum File Size of a MIF.

7. On the options page, you can set the following options:

- Select **Configure hardware inventory to import ER settings** to upgrade from Enhansoft Reporting to Right Click Tools Insights.
- Select Create Application to automatically create the Recast Agent application in Configuration Manager.
- Select **Create Reports** to create the reports that display data collected by Insights.
- De-select **Do not create RBA reports** only if your organization does not require role-based access on the Insights reports.
- Enter a **SSRS Reader Group** to give an Active Directory group access to read SSRS reports. To leave the SSRS Reader Group field blank, click **No** when prompted.

8. De-select any report categories to exclude from this installation. Click **Next**.

🚯 Endpoint Insights		-		×
Please select the SSRS reports you wish to install:				
Configuration Manager				
Device Warranty				
Software				
Users				
Select All	Bac	k Nev	a c	ancel
	Daci		<u> </u>	ancer

When setup completes, configure Asset Intelligence in your Configuration Manager to ensure that all data is returned to Insights.

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