

# **Configure Recast Management Server**

Last Modified on 04.01.25

After installation, you'll need to configure your Recast Management Server. First, log into your Recast Management Server interface using the same account that you used to install the Recast Management Server. Your Recast Management Server can be accessed by navigating to https://<ServerFQDN>:<Port> in a web browser.

Windows Security ×				
Sign in to access this site				
Authorization required by https:/ test.demo.recastsoftware.com:44	/demo-rms- 4			
User name				
Password				
Domain: DEMO				
ОК	Cancel			

When you initially log in, the Recast Management Server homepage will appear.



To add yourself as a user:

1. Expand the Administration section in the navigation panel and select Permissions.

2. In the **Recast Users** section, click **Add User**.

3. In the Add User window that opens, enter your user account as the Name and click Search.

gement Server	Recast Users			
stration ^				ADD USE
	Name	Identifier	Group	
)g	No data available			
Sources		_		
e,	Recast Roles	Add User	×	
,	Recast Roles	Name		
sions		SEARCH		
	Name			
	Administrators			RENAME PERMI
				Records per
• · ·				
ots	Recast Scopes			

4. Click Add to add the user to the Recast Management Server. The user will then appear in the Recast Users section.

Recast Users			
			ADD USER ADD GROUP
Name	Identifier	Group	Actions
Marty Miller	S-1-5-21-924190459-3760613922-2577449956-1129	false	0
			Records per page: 5 💌 1-1 of 1

All users must be assigned a role or they will not have permissions within Right Click Tools or the Recast Management Server.

To assign yourself a role:

1. Click on the Edit icon (pencil) to the right of your name.

2. Under Role Assignments, select the Administrators role and click Save.

To check that your proxy is connected to the Recast Management Server:

- 1. Select **Proxies** in the navigation panel.
- 2. Check that the proxy that you installed is showing as 'Connected' and 'Authorized'.

## Recast Proxies

Computer Name	Ŧ	Connected <b>T</b>	Version <b>T</b>	Authorized <b>Y</b>	Actions
DEV1-RMSPROX-01		~	5.8.2501.1312	~	1
DEV2-RMSPROX-01		~	5.8.2501.1312	~	
DEV3-RMSPROX-01		~	5.8.2501.1312	~	

In order to configure the Recast Management Server so that the Recast Proxy can function, you'll need to add a route for

the Proxy.

To add a Recast Proxy route:

1. Select **Routes** in the navigation panel. By default, you should see the Recast Agent and Right Click Tools (Console Extension) routes listed in the table.

#### Routes

Routes determine where an action will be sent for execution. Drag and drop the routes to reorder them. They are priority based—the first route to successfully match is chosen.

Note: Routes apply only to device actions.

							Create
	Route ID 🛛 🔻	Proxy Comp <b>T</b>	Proxy Usern <b>T</b>	Role <b>T</b>	Scope ID 🛛 🔻	Route Type 🛛 🔻	Actions
=	1				1	Recast Agent	
=	25	DEV1-RMSPROX-01	SVC-RecastProxy	Administrators	1	Recast Proxy	
=	2				1	Console Extension	
=	3				1	Service Connection	
=	7	DEV1-RMSPROX-01	SVC-RecastProxy	Administrators	5	ConfigMgr Fast Channel	

## 2. Click Create.

3. In the **Create Route** window, set the route **Type** to **Recast Proxy**.

4. Select the proxy that was installed on your RMS server.

5. Under Role, select Administrators.

## 6. Click **Create**.

Your new route will appear at the bottom of the Routes table. Click to **Save** this configuration.

**Optional Step**: If you would like to run actions as the Proxy Service Account, you can drag the Recast Proxy route from the bottom of the list to the top. This will ensure that the action is run as that service account.

You are now ready to install Right Click Tools.

Copyright © 2025 Recast Software Inc. All rights reserved.