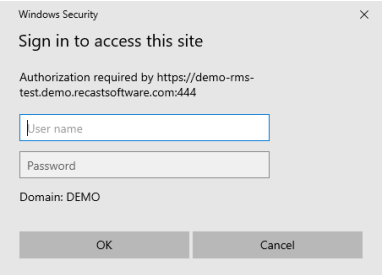
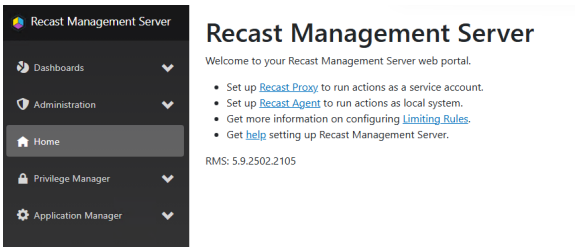
Configure Recast Management Server

Last Modified on 04.01.25

After installation, you'll need to configure your Recast Management Server. First, log into your Recast Management Server interface using the same account that you used to install the Recast Management Server. Your Recast Management Server can be accessed by navigating to `https://<ServerFQDN>:<Port>` in a web browser.



When you initially log in, the Recast Management Server homepage will appear.

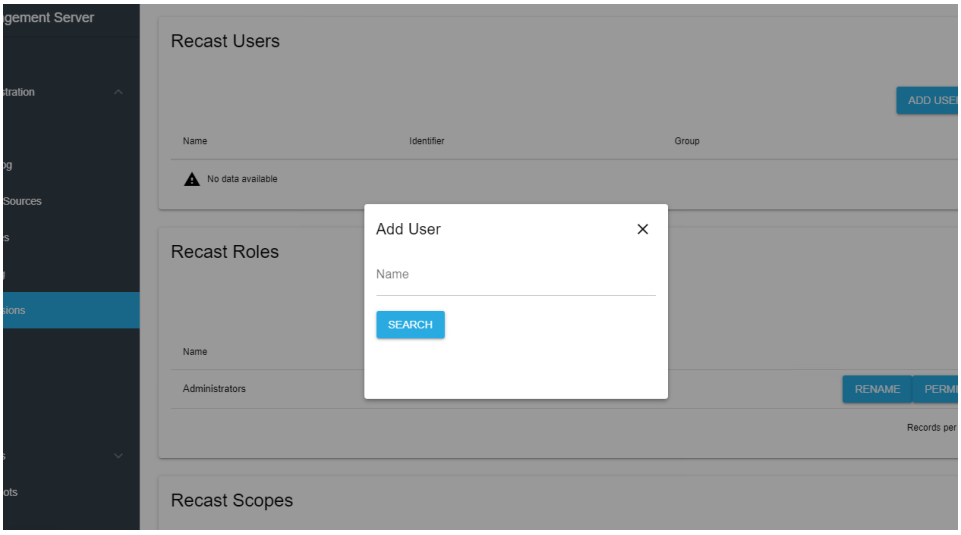


To add yourself as a user:

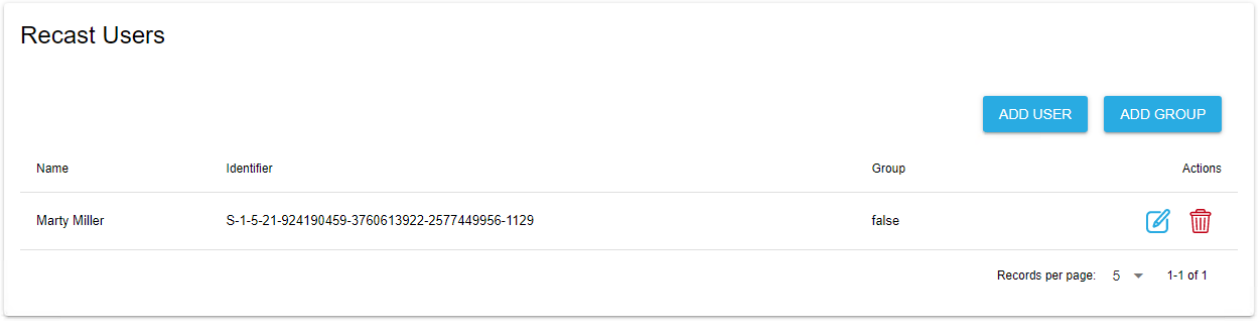
1. Expand the **Administration** section in the navigation panel and select **Permissions**.

2. In the **Recast Users** section, click **Add User**.

3. In the **Add User** window that opens, enter your user account as the **Name** and click **Search**.



4. Click **Add** to add the user to the Recast Management Server. The user will then appear in the **Recast Users** section.



All users must be assigned a role or they will not have permissions within Right Click Tools or the Recast Management Server.

To assign yourself a role:

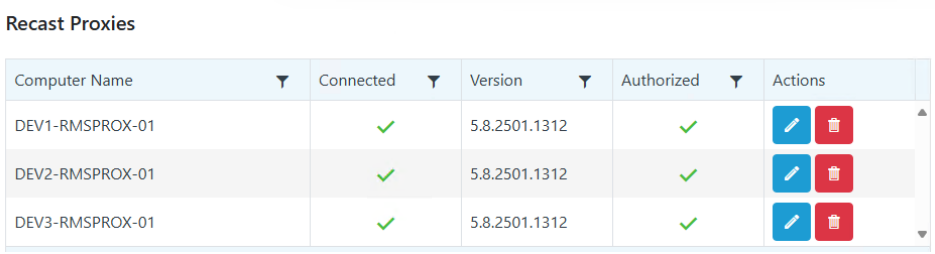
1. Click on the Edit icon (pencil) to the right of your name.

2. Under **Role Assignments**, select the **Administrators** role and click **Save**.

To check that your proxy is connected to the Recast Management Server:

1. Select **Proxies** in the navigation panel.

2. Check that the proxy that you installed is showing as 'Connected' and 'Authorized'.

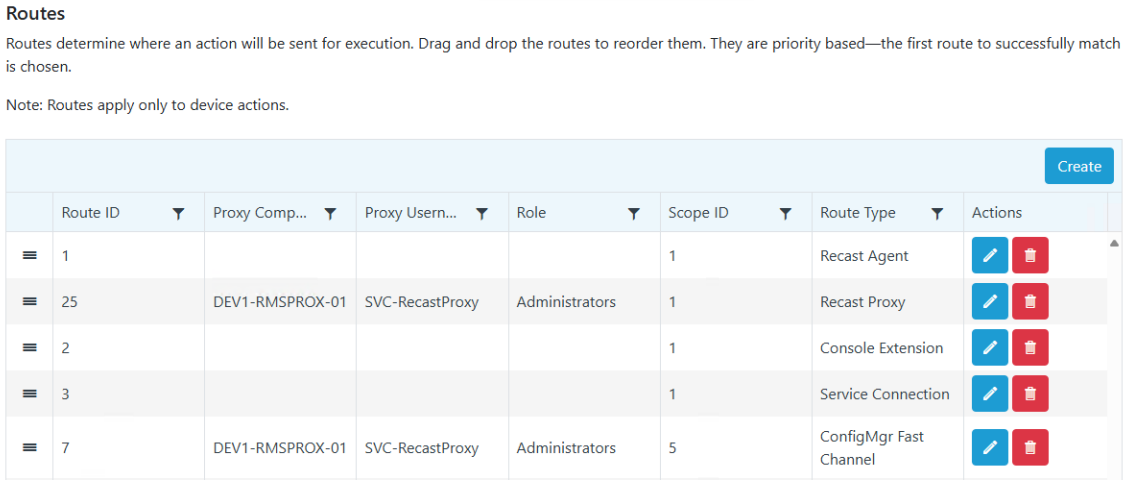


In order to configure the Recast Management Server so that the Recast Proxy can function, you'll need to add a route for

the Proxy.

To add a Recast Proxy route:

1. Select **Routes** in the navigation panel. By default, you should see the Recast Agent and Right Click Tools (Console Extension) routes listed in the table.



2. Click **Create**.

3. In the **Create Route** window, set the route **Type** to **Recast Proxy**.

4. Select the proxy that was installed on your RMS server.

5. Under **Role**, select **Administrators**.

6. Click **Create**.

Your new route will appear at the bottom of the Routes table. Click to **Save** this configuration.

Optional Step: If you would like to run actions as the Proxy Service Account, you can drag the Recast Proxy route from the bottom of the list to the top. This will ensure that the action is run as that service account.

You are now ready to install Right Click Tools.

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