

Installing Endpoint Insights

Suggested Order of Implementation:

1. Install Recast Management Server (RMS) with Recast Proxy (Recast Proxy is required for collecting warranty information)
2. Post Install RMS Configurations
3. Install Endpoint Insights
4. Deploy Recast Agents

Prerequisites

- SQL Server Reporting Services and/or Power BI report server
- Reporting Services Point enabled and configured in your ConfigMgr environment
- Recast Management Server and Recast Proxy is required to [collect warranty information](#) (not required for non-warranty related reports)

Endpoint Insights must be installed on your ConfigMgr server.

Download the newest version of Endpoint Insights

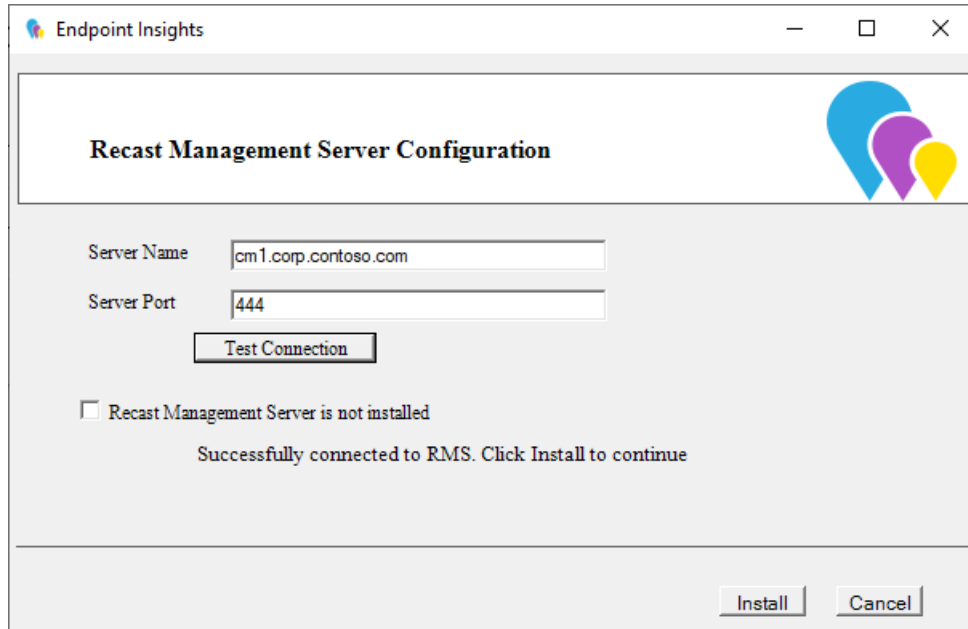
You can download the latest installers for Endpoint Insights by logging into the Recast Portal site at: <https://portal.recastsoftware.com/>

If you are installing on a ConfigMgr Site Server that is not connected to the internet, you should also download the associated license file.

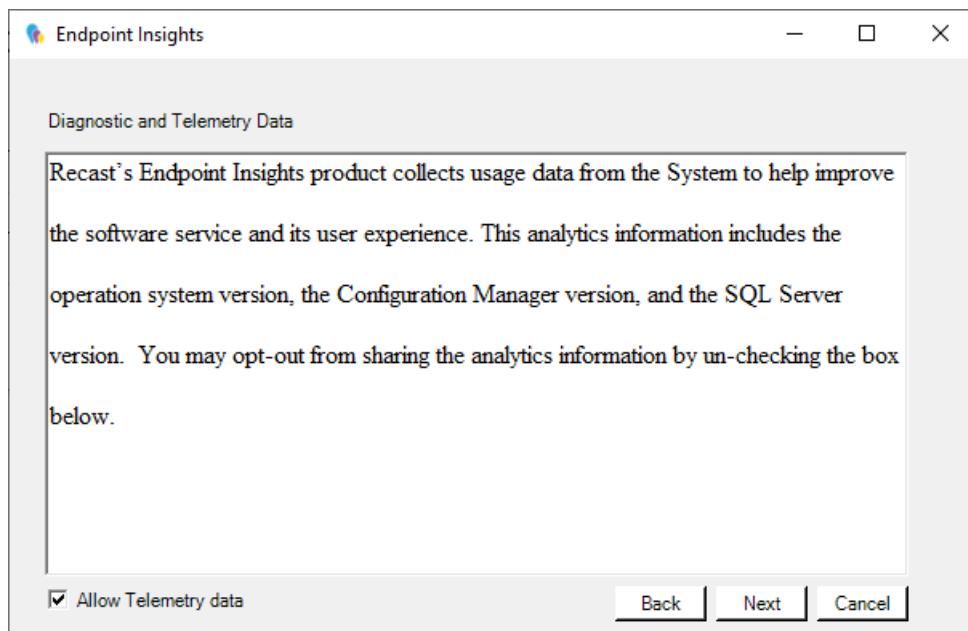
Install Endpoint Insights

Start the Endpoint Insights Installer

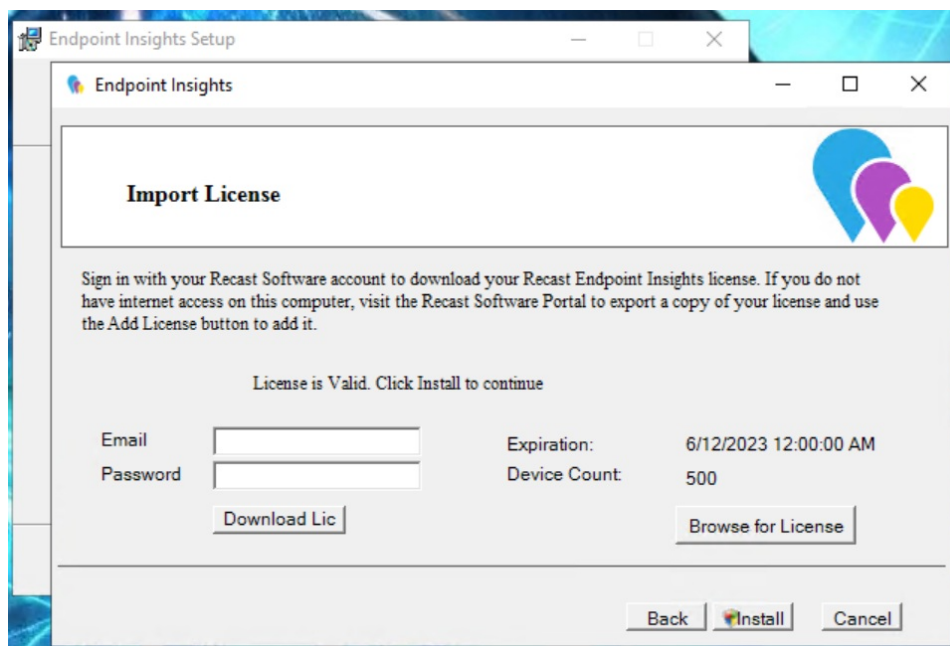
We highly recommended you connect to [Recast Management](#) server in order to utilize the full potential of Endpoint Insights. To do so, enter the Server Name and Server Port when prompted, click "Test Connection", and then next if the test was successful. If you don't want to collect warranty information, you can select "Recast Management Server is not installed".



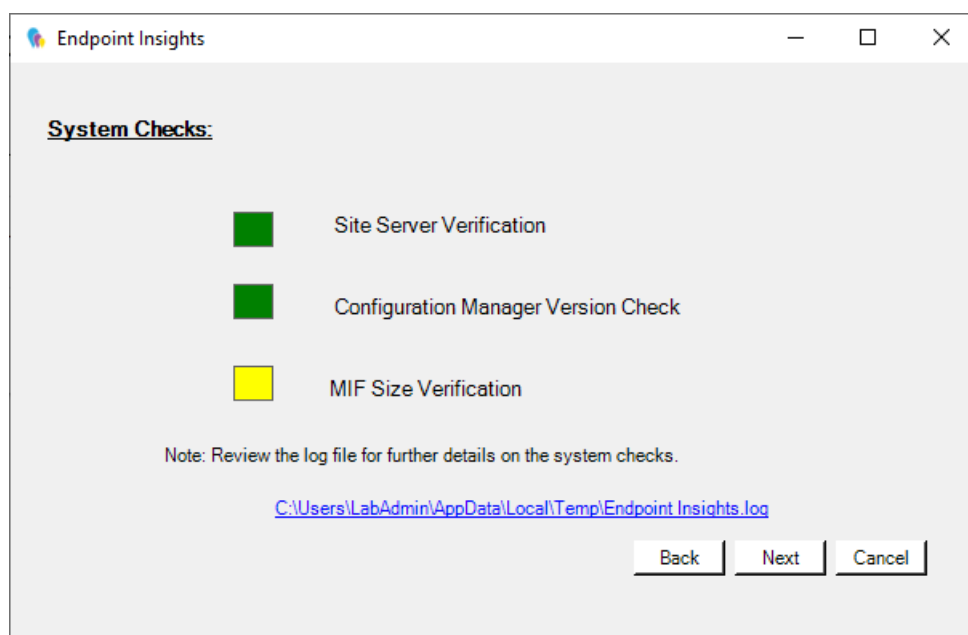
Check/uncheck the box for "Allow Telemetry data" to allow or deny usage data collection and click next.



Then enter your Recast Portal Credentials, or browse to a previously downloaded license file.



The Endpoint Insights System Check will run, and will show if there might be any issues with installing Endpoint Insights in your environment.

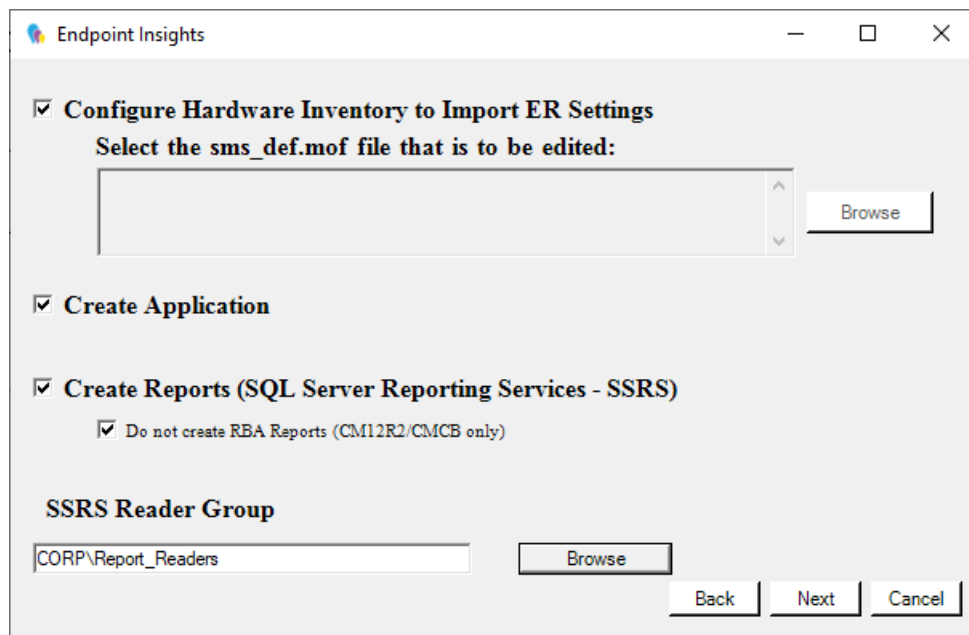


If you receive the same yellow MIF size verification note as above and would like to increase your MIF size, you can learn how to do this in Garth's blog post here: [Change the Maximum MIF Size](#)

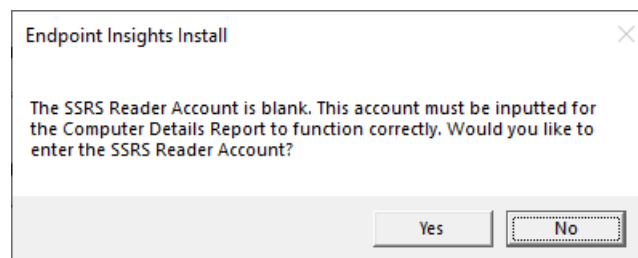
After checks are complete, you will be presented with an options page.

- Configure hardware inventory to import ER settings: Select this to upgrade from Enhansoft Reporting to Recast Endpoint Insights

- Create Application: Select this to automatically create the Recast Agent application in Configuration Manager
- Create Reports: Select this option to create the reports that display data collected by Endpoint Insights
- Do not create RBA reports: Most organizations do not need role-based access on the Endpoint Insights reports, but if you do, uncheck this box
- SSRS Reader Group: Specifies the AD group with access to read SSRS reports



If you don't want to grant reader access to a specific group, you can leave the SSRS Reader Group field blank and click "No" when prompted.



When prompted, verify that Reporting Services connection string, server and port are correct for your environment.

Endpoint Insights

Reporting Services Connection String:

http://cm1/ReportServer

Report Folder:

Endpoint Insights

SQL Port:

1433

Back Next Cancel

When prompted, unselect any report categories you'd like to exclude from this deployment.

Endpoint Insights

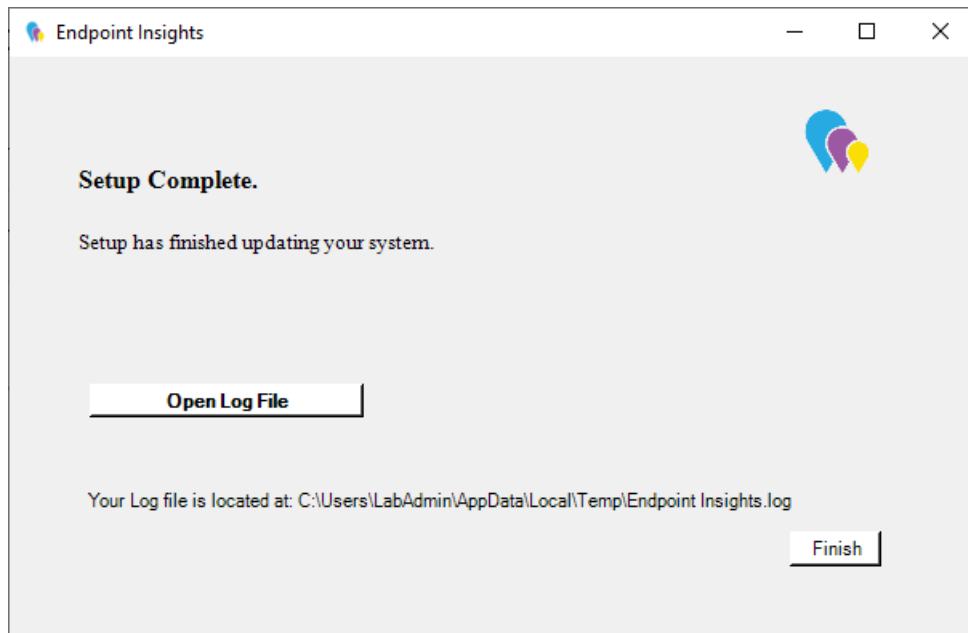
Please select the SSRS reports you wish to install:

- Configuration Manager
- Device Warranty
- Endpoint
- Security
- Software
- Users

Select All

Back Next Cancel

Setup complete!



You must also configure Asset Intelligence in ConfigMgr to make sure that all data is returned to Endpoint Insights. Information about configuring Asset Intelligence is located here: [Configure Asset Intelligence](#)

Next Steps...

[Deploy Recast Agents Post Endpoint Insights Installation](#)