

Install Recast Management Server with Proxy

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Recast Management Server software can be installed on its own server or on the primary Configuration Manager server.

Prerequisites

- Your system meets the Recast Management Server hardware, software, network, and certificate requirements
- You've configured the appropriate proxy service account permissions

Run the Recast Management Server Installer

After downloading Recast Management Server from the Recast Portal, run the installer and follow its prompts.



IIS

To configure IIS:

1. On the **IIS Configuration** page, change the **Server Name** only if the client is going to use a DNS alias.

2. Set the **IIS Port**. The default IIS Port is **TCP 444**, to prevent conflicts when Recast Management Server is installed on Configuration Manager servers. The IIS Port can be changed to 443, or any open TCP port, to suit your environment.

Recast Management Ser	er - Setup	×
IIS Configuration		
Server Name	DEMO-RMS-TEST.demo.recastsof	tware.com
IIS Port	444	
0		
(?)	Previous N	ext Cancel

Certificates

Recast Management Server requires a certificate for secure communication with Right Click Tools and any Recast Proxies.

To configure a certificate:

On the **Certificate Configuration** page, we recommend that you **Use an Existing IIS Certificate** issued by a trusted Certificate Authority (CA). If you choose to **Generate a Self-Signed Certificate**, you must import the Recast Management Server self-signed certificate to the Trusted Root Certificate Authorities store on devices running Right Click Tools, Recast Agent, or Recast Proxy.

Recast Management Server - Setup	×
Certificate Configuration	
 Generate Self-Signed Certificate Use Existing IIS Certificate 	
CM1.corp.contoso.com (EC7FA8AA95532BE7709F710F8A93CDF9166417F/	4)
CM1.corp.contoso.com (A04D3DD9A00797AD46B45BAFC8BECAB478A69	371)
? Previous Next	Cancel

CERTIFICATE NOTES:

- The certificate subject name (or a subject alternative name) should match the server name in the URL that Right Click Tools and Recast Proxies are pointed toward.
- Right Click Tools will prompt for any untrusted certificates and add them to an allowed list.
- The certificate can be changed later by editing the Binding in IIS Manager.

SQL Server

There are two types of permissions that will allow the Recast Management Server installer to automatically create the SQL database with all the necessary permissions:

• The user account running the installation can be assigned a SysAdmin role in the SQL instance. If the user account

has permission to connect remotely, use the **Test SQL Connection** button to check connectivity to the SQL Server during the install. After the RMS installer creates the database, the SysAdmin permission can be removed.

• The computer account of the Recast Management Server can be granted **db_creator** permissions. In this case, check the **Skip SQL Connection Test** box.

Recast Management Server - Setup
SQL Configuration
If you would like the installer to automatically create the database and setup permissions, add the user running setup to the sysadmin role on the SQL server before clicking Next. This role can be removed after the installation finishes.
SQL Server Name CS-TEST-SQL.cs.recastsoftware.com
SQL Server Port 1433
Test SQL Connection
Previous Next Cancel

SQL SERVER NOTES:

- The default SQL Server Port Number is 1433.
- A fully licensed version of SQL is strongly recommended to avoid the 10GB storage limitation of SQLExpress.
- After the SQL database is created, simplify the database recovery model to prevent storage issues.
- **Remote SQL Server**: The computer account of Recast Management Server will need db_owner permissions to create the database on the remote device. If the account running the Recast Management Server installer does not have permission to create a SQL database, the database administrator can pre-create the RecastManagementServer database and manually give the computer account db_owner permissions.
- Local SQL Server: The IIS AppPool\Recast Management Server account will need db_owner permissions to create the database on the local device. Alternatively, the database administrator can pre-create the database and give the IIS AppPool\Recast Management Server account db_owner permissions to the database. The IIS AppPool\Recast Management Server account will not exist until after the installation completes, so the permissions will need to be given after installation.

Import License

You can download and import your Recast licenses when installing Recast Management Server.

To download your Enterprise license:

1. On the **Import License** page, enter your Recast Portal email address and password.

2. Click **Download License**. The license information will appear in the right-hand column.

NOTE: If your server does not have internet access, click **Browse for License** to browse the filesystem for a license file that has been exported from the Recast Portal.

Recast Ma	anagement Server - Setup		×
Import	License		
License. If yo	your Recast Software accoun ou do not have internet acces port a copy of your license an	s on this computer,	visit the Recast Software
Email		Expiration	8/7/2022 12:00:00 AM
Password		Device Count	1500
	Download License		Browse for License
?		Previous	Next Cancel

Proxy

Recast Proxy must be deployed separately, after Recast Management Server installation, if the proxy is being installed on a server other than the Recast Management Server. For instructions, see Install Recast Proxy Separately.

NOTE: Proxy configuration is optional for Privilege Manager where Active Directory or Microsoft Entra ID objects are not used to target rules.

To configure the proxy during RMS installation:

On the installer's **Proxy Configuration** page, enter the service account **Domain**, **User**name, and **Password** and click **Test Credentials** to verify service account details.

Recast Man	agement Server - Setup
Proxy Co	nfiguration
A Recast Prox Recast securit	y is required for scheduling Kiosk Manager and Builder actions as well as y scopes.
Domain	corp.contoso.com
User	LabAdmin
Password	
	Test Credentials Do Not Install Recast Proxy
User creden	tials valid
?	Previous Next Cancel

Domain

To configure your domain:

1. On the **Domain Configuration** page, enter the **Domain Name**.

2. Click **Test Domain Connection** to verify that the service account has access to read from your domain.

Recast Management Ser	ver - Setup	×
Domain Configuratio	n	
Enter and verify the inform	ation necessary to read from your Active Directory do	omain.
Domain Name	corp.contoso.com	
Test Domain Con	nection	
Success		
2		
(?)	Previous Next (Cancel

Configuration Manager

NOTE: Configuration Manager does not need to be set up for Privilege Manager.

To set up your Configuration Manager for the proxy:

1. On the **Configuration Manager Configuration** page, enter the following information:

- Name of the site server that has your **SMS Provider** role
- Site Code
- Name of the **SQL Server** where your Configuration Manager SQL database is located
- SQL Database name

NOTE: You can skip the **Configuration Manager Configuration** page during Recast Management Server or Recast Proxy installation by removing any information from the text fields, selecting **Test ConfigMgr Connection** and the **Skip ConfigMgr Verification** checkbox, and clicking **Next.**

2. Click **Test ConfigMgr Connection** to check that the service account has access.

Recast Management Sen	ver - Setup X	
Configuration Manager Configuration		
Enter and verify the informative environment.	ation necessary to access your Configuration Manager	
SMS Provider	CM1.corp.contoso.com	
Site Code	СНQ	
SQL Server	CM1.corp.contoso.com	
SQL Database	ConfigMgr_CHQ	
Test ConfigMgr C	onnection	
Success		
?	Previous Next Cancel	

MBAM

MBAM configuration is only required for a separate MBAM Server. If you are using the ConfigMgr integrated BitLocker or AD, you can skip this section and click **Install**.

NOTE: MBAM does not need to be configured for Privilege Manager or Application Manager.

To configure MBAM:

- 1. Tap Click Here to Configure MBAM.
- 2. Add your **Administration URL** and **SQL Server** information.
- 3. Click Test MBAM Connection to verify that the service account has access to MBAM.

4. Click Install.

Recast Management Service	/er - Setup	×
MBAM Configuration		
Enter and verify the informa	ation necessary to access your MBAM environment.	
Administration URL		
SQL Server		
Compliance Status DB	MBAM Compliance Status	
Recovery & Hardware DB	MBAM Recovery and Hardware	
Test MBAM Conn	ection	
(?)	Previous 💱Install	Cancel

Verify Your Installation

When the installation is complete, verify that you are able to open the Recast Management Server by navigating to https://ServerFQDN:Port in a web browser (Chrome, Edge, or Firefox are recommended).

When asked to sign in, enter the username and password for the account used to install the Recast Management Server.

Installation Log Location

To verify the installation logs for Recast Management Server and Recast Proxy (when installed together), navigate to C:\Users\user account running the install\AppData\Local\Temp

NOTE: The log is named something like Recast_Management_Server_2022*****.log

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